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Next Generation Flash Architecture & Management

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All Flash Case Studies

- UK Financial House:
 - Will be 100% Flash in 2015
 - Flash moved bottleneck to Processors – Installed New Faster Servers
 - Every developer has own full copy databases
 - Doubled number of production databases from 25 to 50
 - Doubled productivity of development
- US ISV
 - Combined all Production & Development Workloads to Flash
 - Implemented 100% Flash & Continuous Development
 - Increased # Updates/Release by 3x, from 600 to 1,800
- US Electronic Distributer
 - Combined all workloads onto Flash
 - 20% increase in Revenue with no additional headcount in 18

... They All Removed the Disk Boat Anchor

months

At the End of this Presentation..

- Plan Implementation of an **Electronic Data Center** as a Strategic Imperative
- Measure & Minimize # Physical Copies of Data
- Plan to Combine Transactional, Data Warehouse & Development Data
- Plan to Completely Revamp Application Development Infrastructure & Practice
- Completely Revamp Application Architecture ***...by Removing the Disk Boat Anchor***

Agenda: Second Generation Flash Architectures

- Flash vs. HDD Comparison
- Impact of Response Time on People Efficiency
- Impact of Response Time on System Efficiency
- Impact of Data Reduction & Data Sharing on Cost
- Flash Enabled Application Design
- First Generation AFA
- Architectural Requirements for New Generation AFAs
- Management Requirements for New Generation AFAs
- Conclusions & Recommendations

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Flash Characteristics compared with HDD

- Flash more expensive per Byte raw
- Flash prices driven by consumer demand (mobile)
- HDD for mobile & desktop rapidly declining market
 - Desktop/Laptop SSD 25% in 2014, 50% in 2018
 - Mobile market 100% Flash
- Flash faster improvement compared with HDD
 - Capacity: Flash ~30% CAGR, HDD ~15% CAGR
 - Bandwidth: Flash ~30% CAGR, HDD <8% CAGR
 - IOPS: Flash ~30% CAGR, HDD <0% CAGR
- HDD characteristics allow very little sharing of data
 - Space-efficient snapshots limited to fast recovery
 - Full copies must be made if data is accessed by multiple applications (e.g., production & development)
- Flash allows true virtualization of data
 - Data can be aggressively reused
 - Fewer full copies need to be made
- HDD is best with sequential workloads, Flash is best with random
 - HDD need large caches & small working sets for random workloads
 - Flash can work with all workloads, including truly random workloads

Flash & Disk Need Completely Different Architecture & Management

Productivity as a Function of Response Time

Economic Impact of Rapid Response Time



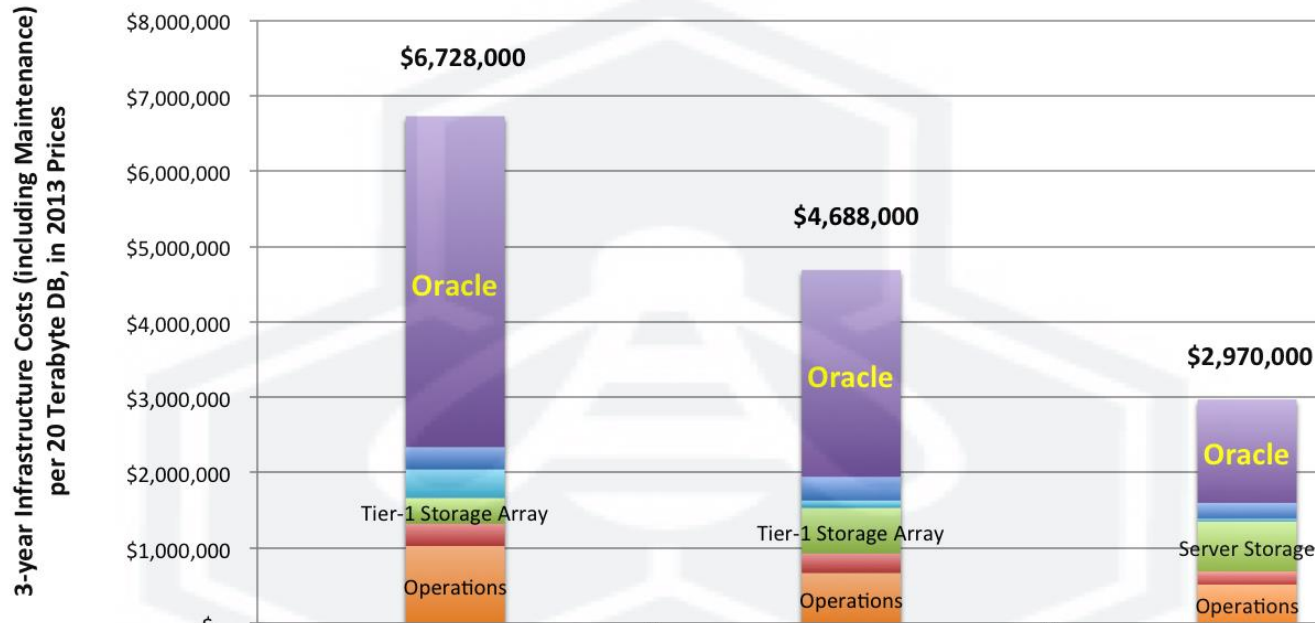
System Response Time	3	2	1	0.6	0.3
User Response Time	17	15.3	13.3	12.3	9.4
% Productivity Improvement	0	14%	29%	36%	52%

System Response Time (seconds)

http://wikibon.org/wiki/v/Flash_and_Hyperscale_Changing_Database_and_System_Design_Forever

Cost of Database Licenses as a function of IO RT

Impact of Flash on \$3-year Cost of 20TB Database Infrastructure



	Traditional (DISK, SCSI)	All or High % Flash (SCSI)	All-Flash (Atomic Writes)
Oracle Database Enterprise Edition	\$4,390,000	\$2,744,000	\$1,372,000
Servers	\$296,000	\$314,000	\$210,000
Environmentals (Power & Space)	\$378,000	\$98,000	\$36,000
Tier-1 Storage or Server Storage	\$342,000	\$604,000	\$664,000
Infrastructure Software	\$296,000	\$260,000	\$174,000
Operations or Dev/Ops	\$1,026,000	\$668,000	\$514,000
Total Cost	\$6,728,000	\$4,688,000	\$2,970,000

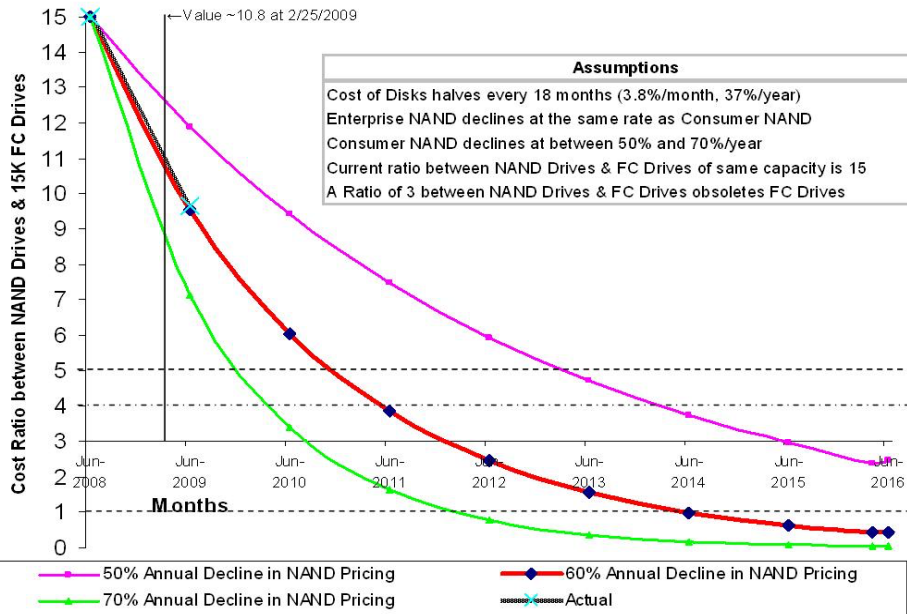
Source: © Wikibon April 2013

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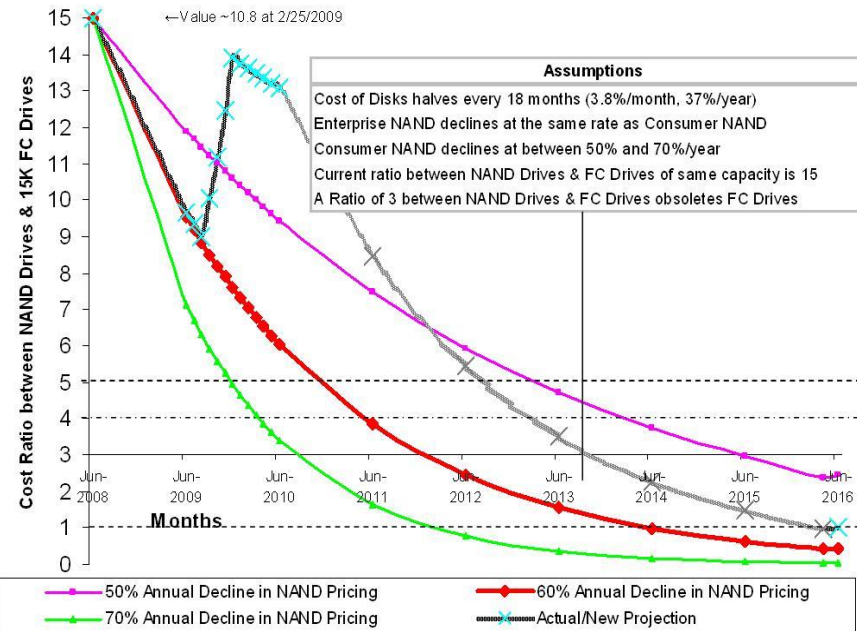
Wikibon 2009/2010 Flash Forecasts

Projected Declines in Cost Ratio between SLC NAND Drives & FC Drives as a Function of the Decline in SLC NAND Pricing



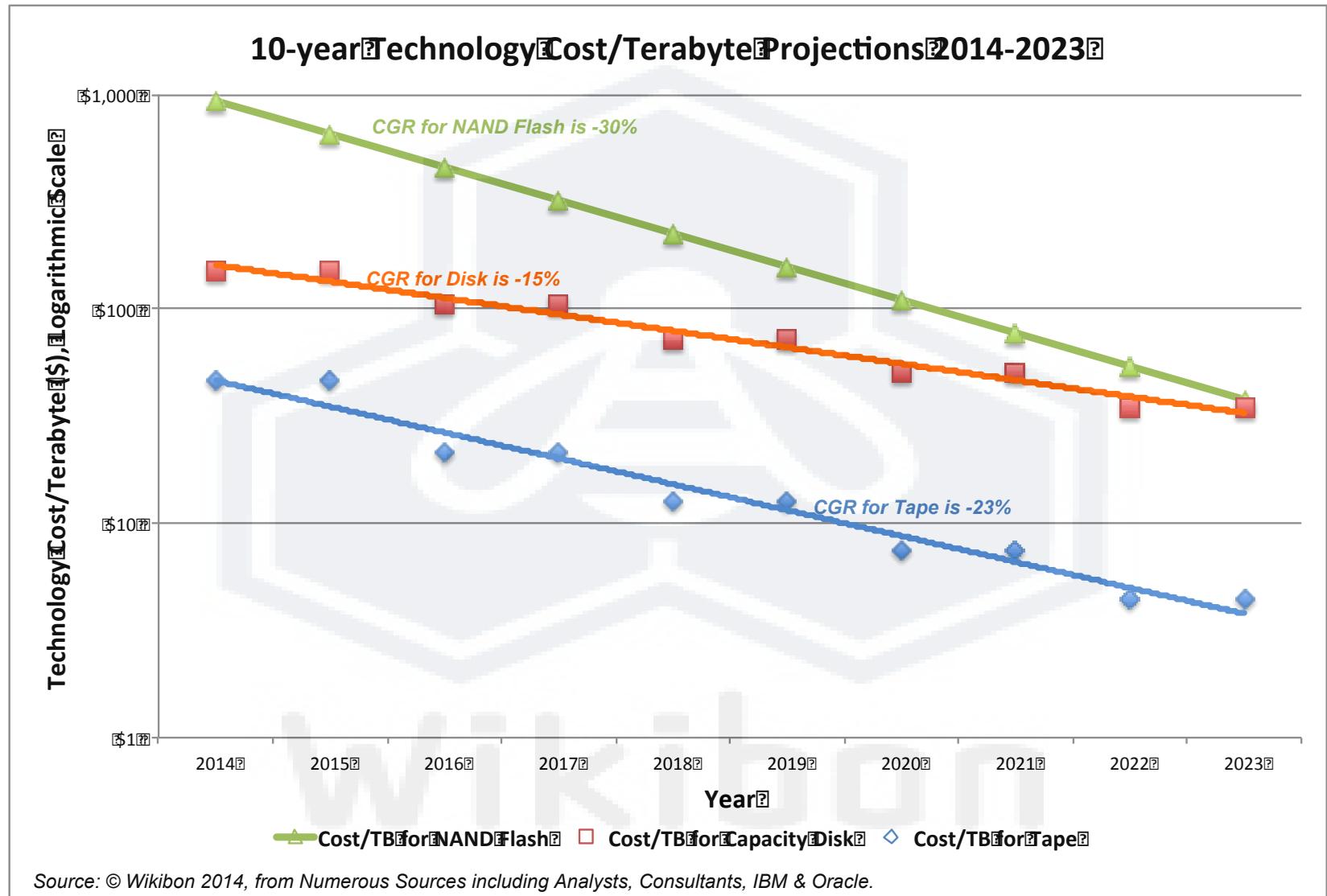
Source: Original Wikibon Projections June 2008, updated February 25 2009

Projected Declines in Cost Ratio between SLC NAND Drives & FC Drives as a Function of the Decline in SLC NAND Pricing



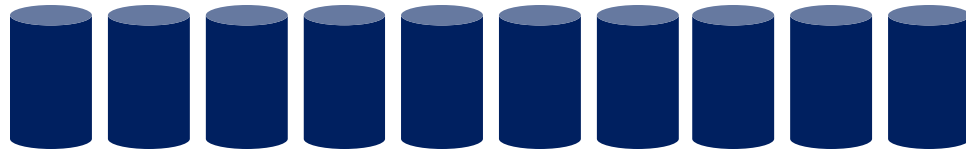
Source: Original Wikibon Projections June 2008, updated February 25 2009, updated May 2010

10-year Technology Cost/TB Projections



Copy Management

Large Independent Caching



Traditional Disk Array

***90% of Data is a Copy
of Original data***

Small Shared Cache



All Flash Array

***Flash allows Data
Reduction & Space-
efficient Snapshots
allow Data Sharing***

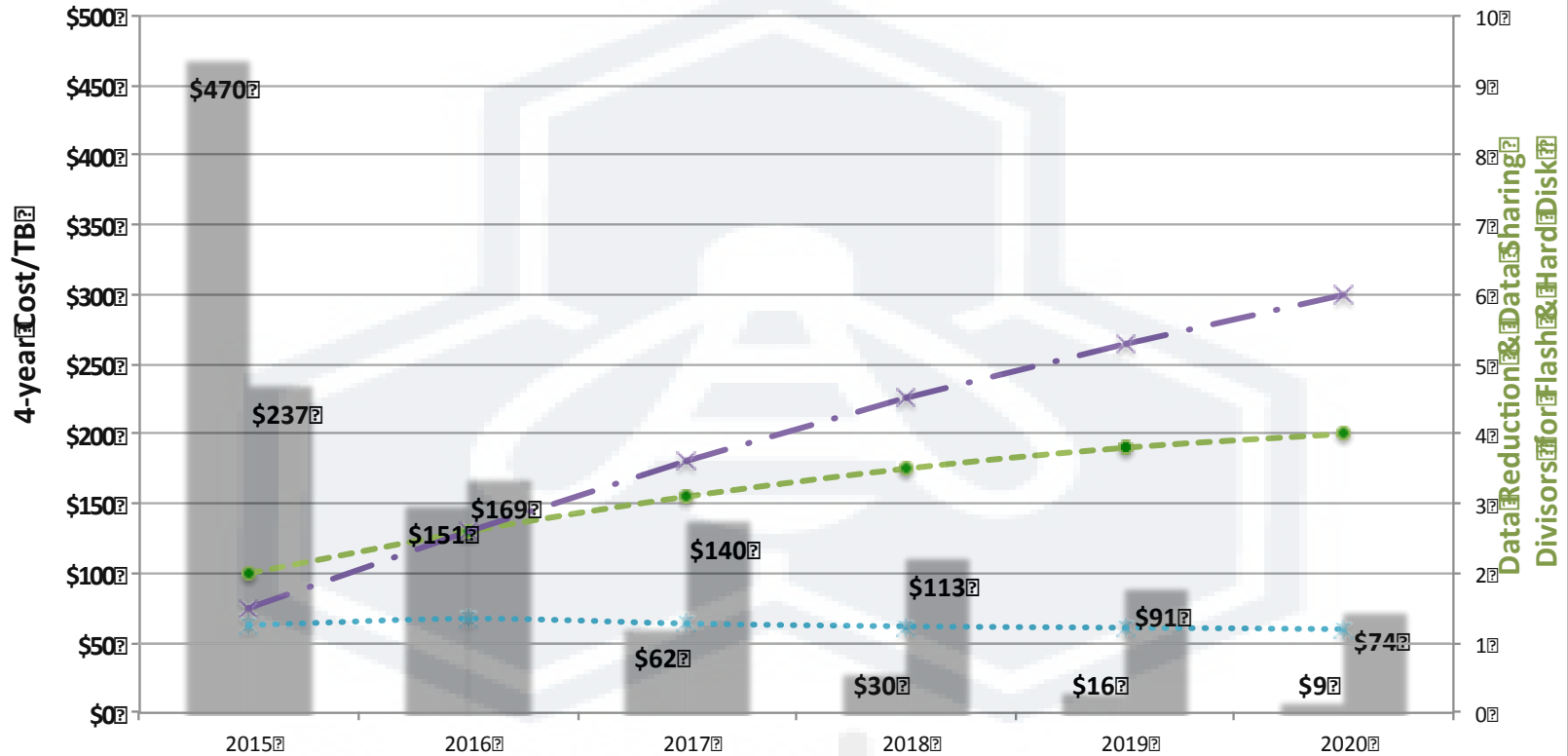
Action: Measure & Minimize # Physical Copies of Data

Cost case of AFA

- 6 x reduction in cost from data sharing and copy elimination
- 4 x reduction from compression and de-duplication
- Much faster response time for all applications (end-user productivity)
- Ability to deploy new applications with OLTP mixed with *Inline Analytics*
- ***Potential 24 x Reduction in Raw Storage Required***

Infrastructure Costs by Technology

Projection 2015-2020 of 4-year Cost of Capacity Disk & NAND Flash

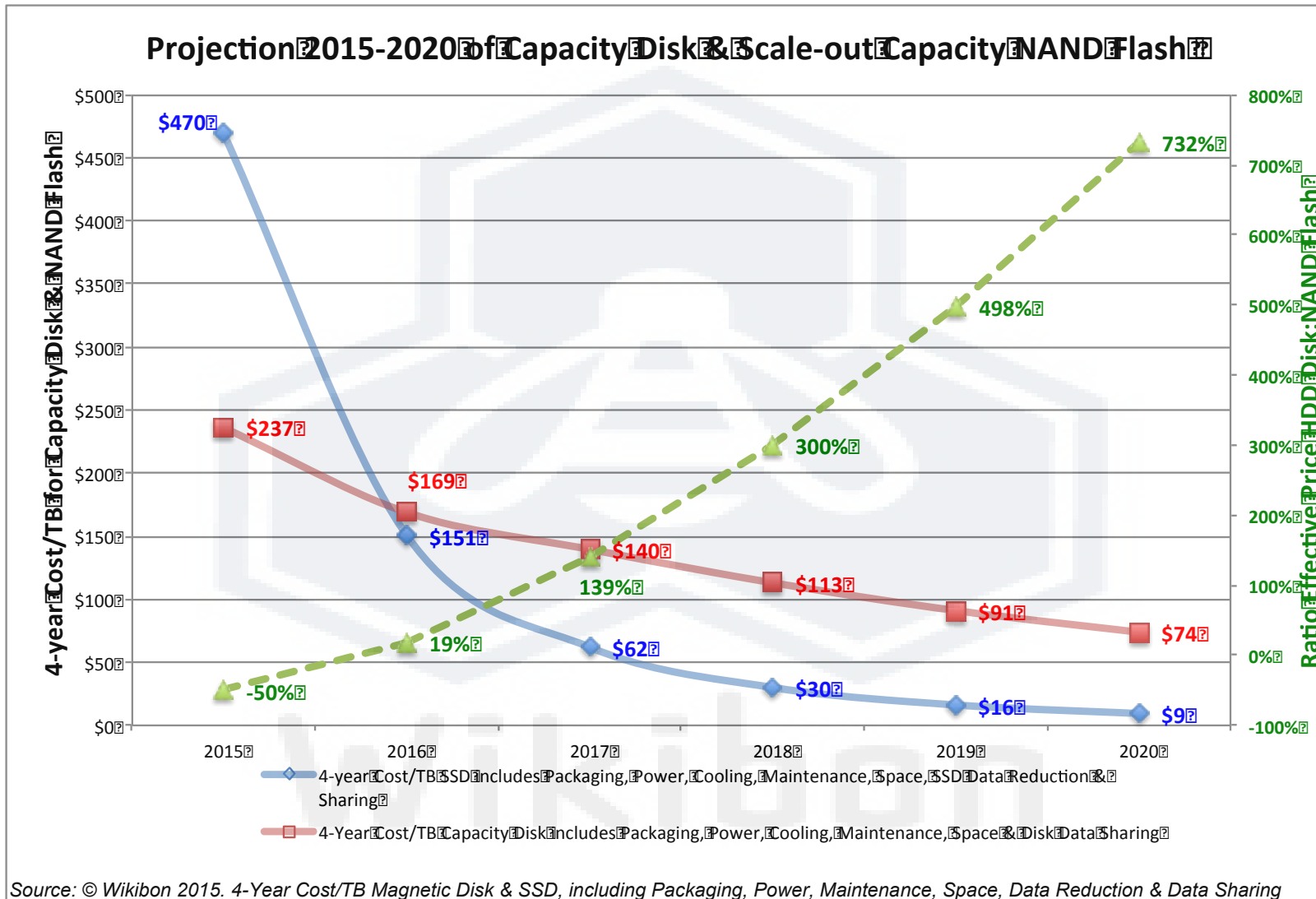


4-year Cost/TB SSD includes Packaging, Power, Cooling, Maintenance, Space, SSD Data Reduction & Sharing

4-Year Cost/TB Capacity Disk includes Packaging, Power, Cooling, Maintenance, Space & Disk Data Sharing

Source: © Wikibon 2015. 4-Year Cost/TB Magnetic Disk & SSD, including Packaging, Power, Maintenance, Space, Data Reduction & Data Sharing
http://wikibon.org/wiki/V/Evolution_of_All-Flash_Array_Architectures

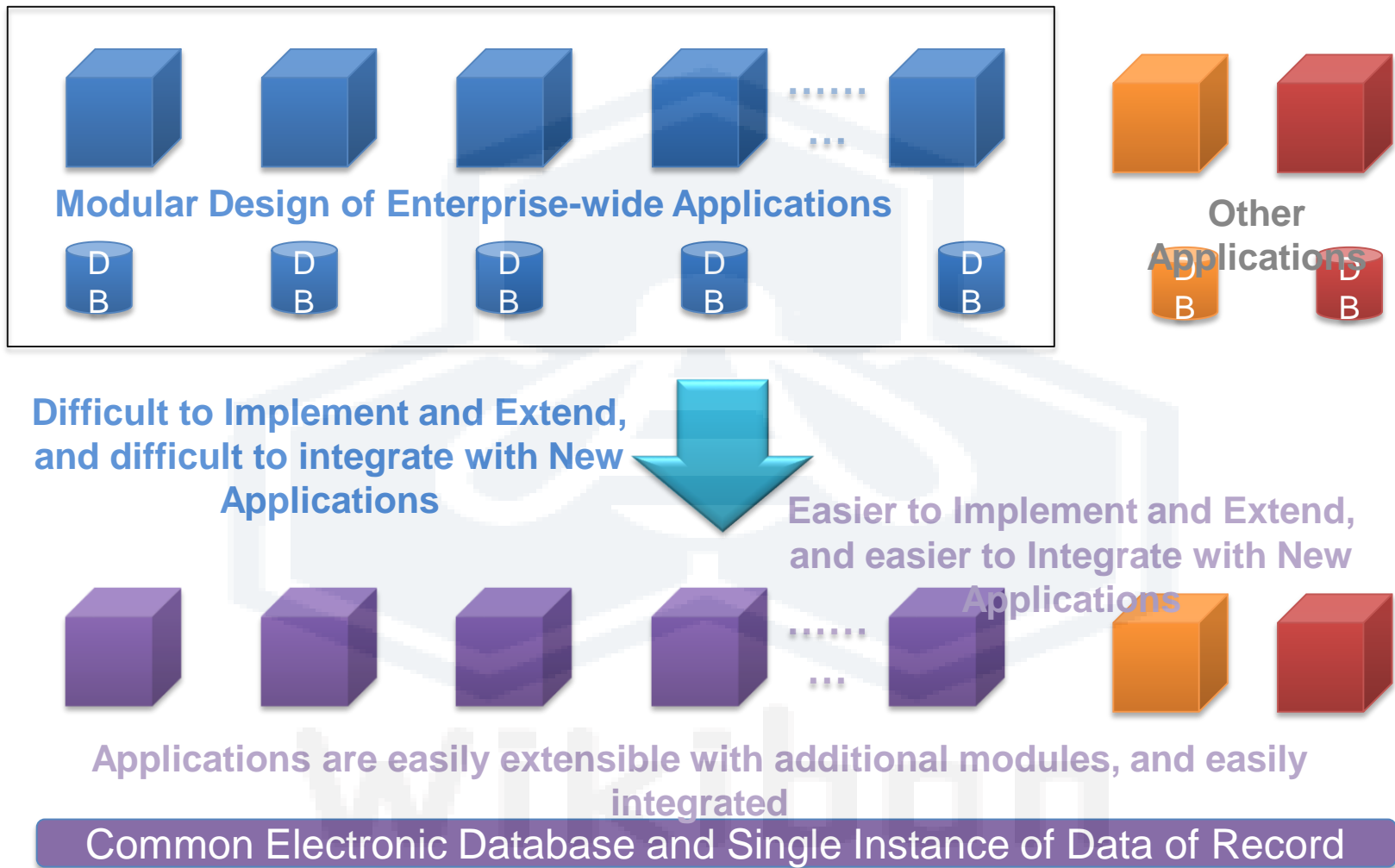
Infrastructure Costs by Technology



Agenda: Second Generation Flash Architectures

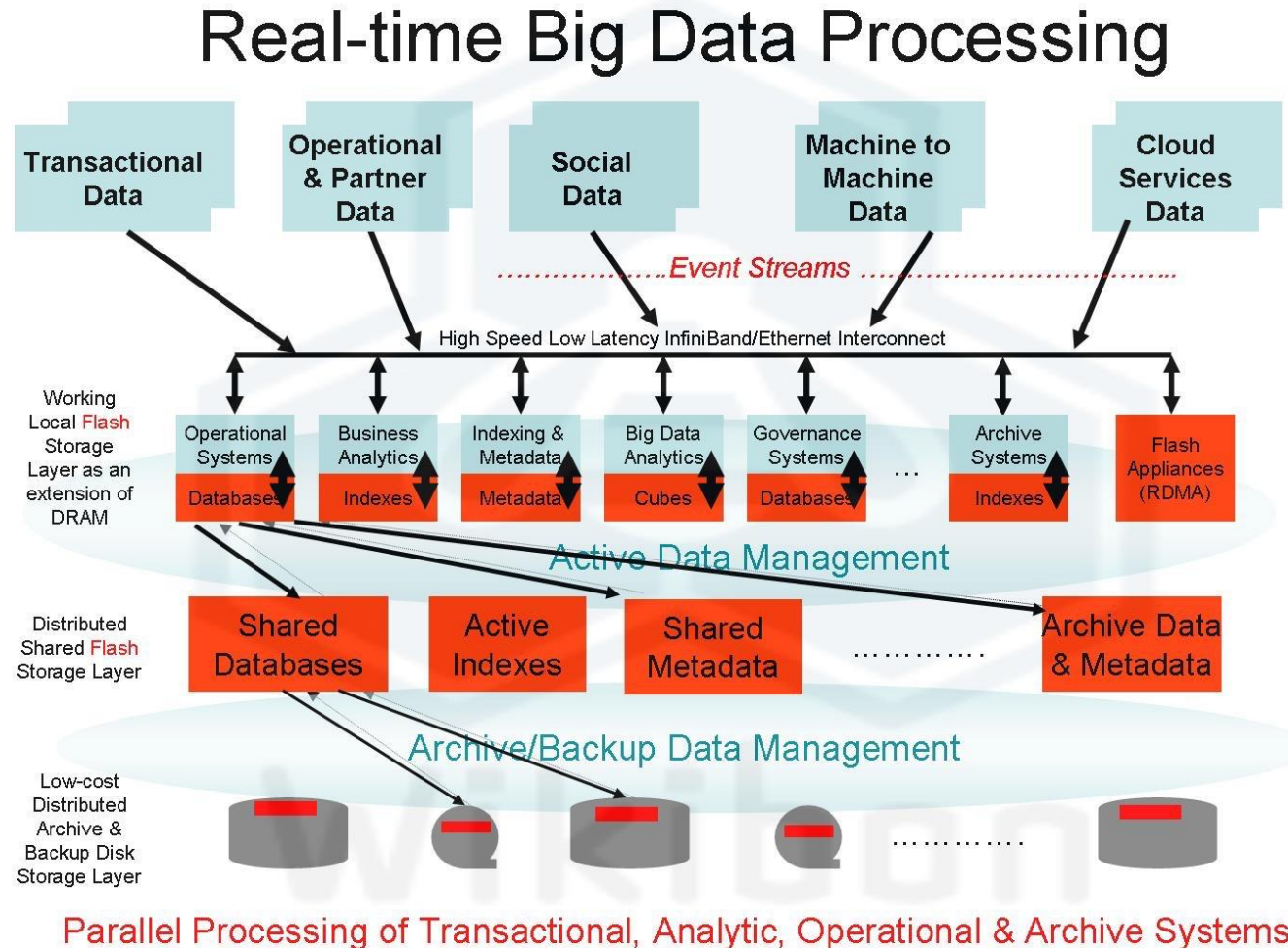
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Flash-enabled Application Design

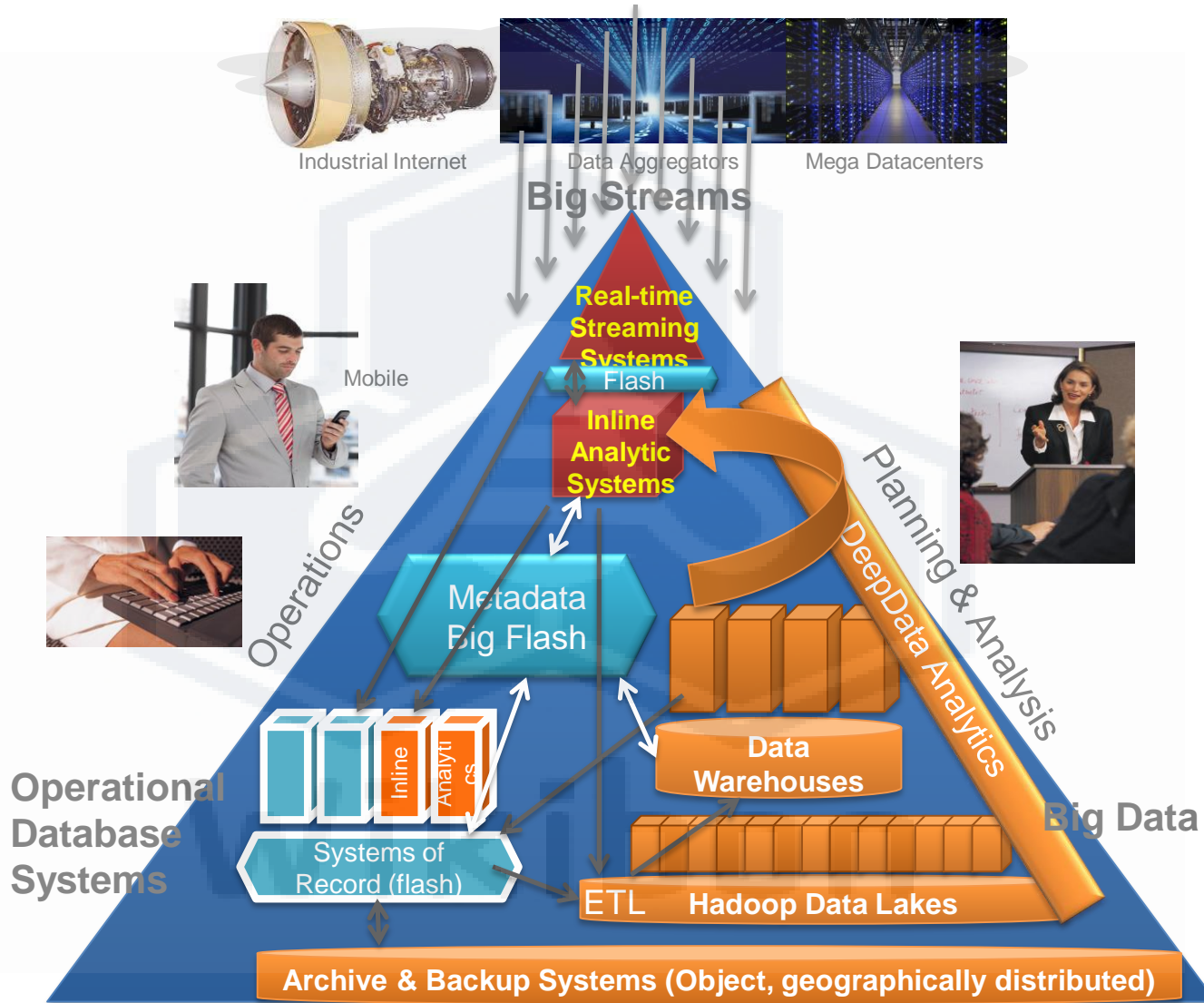


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Real-time Big Data Processing



Integrated Transactional, Analytic & Development Data Management



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1st Generation AFA

- Copy of Traditional HDD Array architecture
- Traditional 2-controller Design
- Traditional Cache management
- Controller speed Constraint for Functionality & Amount of storage
- “Storage Silo” view of world
- Examples:
 - Cisco Whiptail
 - IBM TMS
 - NetApp e-Series
 - Nimbus
 - Pure
 - Skyera
 - Violin

Architecture Requirements for New Generation AFAs

- More data held in Array, greater savings in reducing copies
 - Scale out architecture, Dynamic addition of capacity
- No tiering required for 95%+ of data
- Simple tiering only required for <5% of data with:
 - Very low change rate
 - Low historical data access
 - No dynamic requirement for transfer
- Full storage reduction techniques multiply benefits by amount of reuse
- AFA must use snapshot change management (vs. traditional replication by application and copy of data)
- Virtualization & Sharing of Data requires extremely high levels of metadata protection
 - Accidental loss
 - Microcode failure
 - Technology failure
 - Malicious long-term/short-term hacking

Management Requirements for New Generation AFAs

- Catalog of Data Copies, Snapshots, etc.
 - Catalog shared with Linked & Remote AFA arrays
 - Automated Backup & Recovery system
- Full access to data via Restful APIs for platform integration
- Extensive Quality of service management
 - Minimums & Maximum IOPS, Bandwidth & RT
 - Different QoS for snaps
- Full Application IO view
- Full IO monitoring
 - By application
 - By copy
 - % shared data
 - Etc.
- Automated migration of unsuitable data to HDD
 - Option to retain Metadata at AFA
- Full Orchestration & Workflow Automation support for Platforms

Infrastructure Costs by Technology (No Copy)

Worldwide All-Flash Array Revenue by Vendor, 1H 2014								
Vendor	Revenue Jan- June 2014 (\$M)	Capacity Jan- June 2014 (TB)	Revenue Share (%)	\$/GB	Scale-out	De-Duplication	Compression	
EMC XtremIO	\$112	13,405	23%	\$8.4	Y	Y	Y	
Pure Storage	\$91	7,558	18%	\$12.0	N	Y	Y	
IBM FlashSystems	\$83	22,773	17%	\$3.6	N	N	Y	
NetApp EF550	\$45	5,500	9%	\$8.2	N	N	N	
SolidFire	\$36	7,526	7%	\$4.7	Y	Y	Y	
Nimbus Data	\$34	7,501	7%	\$4.6	N	Y	N	
Other	\$95	19,214	19%	\$5.0	N*			
Total	\$496	83,476	100%	\$5.9				

Source: IDC, 2014 (Report # 252304e, Wikibon Analysis on Tables 1 & 2)

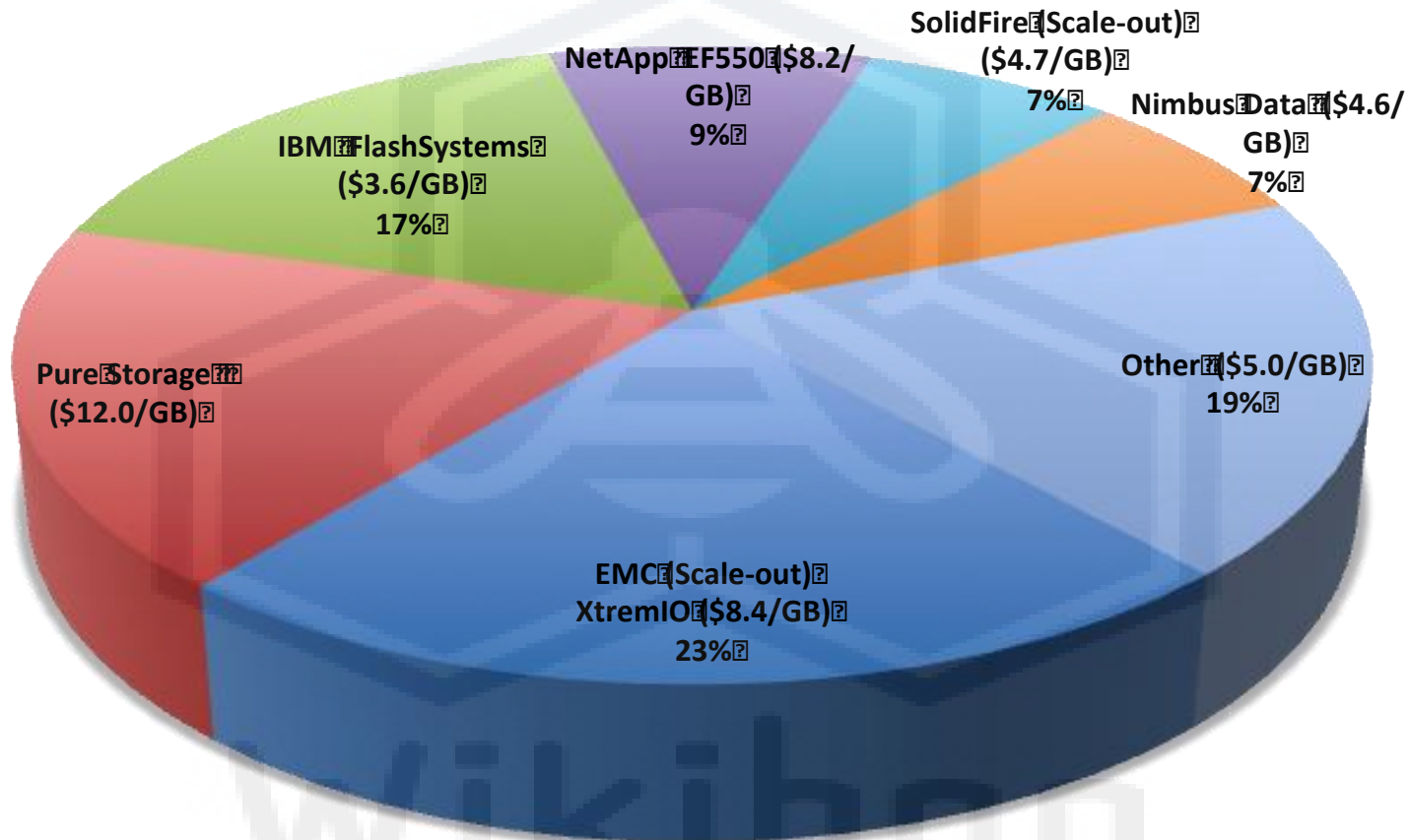
* All other all-flash arrays are dual controller with the exception of Kaminario, which is scale-out.

Notes: Data includes the value of the entire system but excludes channel markup. Texas Memory Systems moved from the "other" category to IBM during CY13.

http://wikibon.org/wiki/v/Evolution_of_All-Flash_Array_Architectures

Infrastructure Costs by Technology (No Copy)

Worldwide All-Flash Array Revenue by Vendor, 1H14



Source: IDC, 2014 (Report # 252304e, Wikibon Analysis on Tables 1 & 2). See Table Footnotes-2 in Footnotes below.

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Reasons for Scale-out

- Greater Sharing of Data
- Greater De-duplication
- Fewer Copies
- Simpler Data & Metadata Management
- Allows Migration to Continuous Development
- Allows Migration to Real-time ETL
- Allows Migration to In-line Analytics
- Allows Next-generation Applications with 1,000x Database Calls

Conclusions & Recommendation's

- Plan Implementation of an **Electronic Data Center** as a Strategic Imperative
 - Measure & Minimize # Physical Copies of Data
 - Plan to Combine Transactional, Data Warehouse & Development Data
 - Plan to Completely Revamp Application Development Infrastructure & Practice
 - Completely Revamp Application Architecture
- Business & IT Plan to Double IT Productivity & Double Productivity of Application Users***

Appendix I: Cost Assumptions for Flash on Storage Arrays

	\$/Usable TB without DRe	Data Reduction Ratio (DRe)	Number of Copies	\$/Usable DRe
Cost of Capacity Flash AFA without DRe	\$900	1	1	\$900
Cost of Tier 1 Disk	\$1,700	1	1	\$1,700
Cost of Tier 1 Flash Tiering	\$8,000	1	1	\$8,000
Cost of AFA without DRe Function	\$10,000	1	2	\$5,000
Cost of AFA with DRe Function	\$15,000	4	4	\$938
Cost Very Low Latency Flash without DRe	\$16,500	1	1	\$16,500

Appendix II: Storage Cost Assumptions

Assumptions for Maintenance, Power, Cooling & Space

Cost of Power is \$0.12/kWhour

Cooling & power distribution cost is equal to twice equipment power draw

Cost of power, cooling & space for disks is 12% of acquisition cost of disk for 4 years

Cost of power, cooling & space for flash is 10% of disk power, cooling & space costs

Maintenance for disks is 18% of acquisition cost of flash for 4 years

Maintenance of flash is 10% of acquisition cost of flash for 4 years, reducing by 1%/year and stabilizing at 5%

Data reduction divisor & data sharing divisor for scale-out flash are averages for all data

Data reduction divisor for disks is average for all data.

Source: Wikibon 2014